

CERTIFICATION

This is to certify that as of 31 December 2018 the **TRADE AND INVESTMENT DEVELOPMENT CORPORATION OF THE PHILIPPINES** also known as the **PHILIPPINE EXPORT –IMPORT CREDIT AGENCY (TIDCORP a.k.a. PHILEXIM)** has outstanding Domestic Borrowings from a government financial institution in the amount of **SEVEN HUNDRED SEVENTY-ONE MILLION SIX HUNDRED THIRTY SEVEN THOUSAND FIVE HUNDRED PESOS ONLY (P771,637,500.00)** of which P352,212,500.00 is guaranteed by the National Government.

Further, this certifies that TIDCORP has no Foreign Borrowings as of 31 December 2018.

Issued this 29th day of January 2019.



MARILOU A. MEDINA

First Senior Vice President

Finance and Information Management Sector



ARSENIO C. DE GUZMAN

Vice President

Treasury Operations Department

PHILIPPINE EXPORT-IMPORT CREDIT AGENCY

SCHEDULE OF LOAN PAYMENTS

Short - Term Loan Line Facility

AS OF 31-Dec-18

<u>PN Number</u>	<u>ROP Guarantee</u>	<u>w/ GS Collateral</u>	<u>Value Date</u>	<u>PN Maturity Date</u>	<u>Term</u>	<u>Interest Rate</u>
LBP (Quarterly)						
4808ST183353124		342,950,000.00	29-Oct-18	26-Apr-19	179	5.65%
4808ST183353126		76,475,000.00	7-Nov-18	6-May-19	180	6.20%
4808ST183353125	95,000,000.00		7-Nov-18	6-May-19	180	6.20%
4808ST183353127	257,212,500.00		23-Nov-18	22-May-19	180	6.36%
	<u>352,212,500.00</u>	<u>419,425,000.00</u>				

TOTAL 771,637,500.00 